

Daniel Capobianco, Esq.

Of Counsel

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Practice Areas

- Estate, Asset Protection and Succession Planning
- Charitable Tax Planning and Planned Giving
- Estate and Gift Tax Return Preparation
- Family Foundations
- International Tax and Estate Planning
- Tax Return Preparation for Complex Trusts, Partnerships, and Corporations
- [Business & Corporate Law](#)

Dan Capobianco's tax, corporate, and estate planning clients benefit from his background as a certified public accountant as well as his sophisticated legal counsel. He brings order to their often complex and challenging trust, corporate, and tax issues, including international tax matters. Dan's diverse professional portfolio is matched only by the variety of his personal pursuits, including martial arts expertise and boating.

Work with Clients

Mr. Capobianco represents a wide variety individual, business, and trust clients, with a primary concentration in all aspects of estate planning and taxation, from foundational documents such as wills and revocable trusts to various sophisticated estate planning techniques that include irrevocable trusts, asset protection trusts, charitable trusts and private foundations, family partnerships, LLCs, and the proper use of life insurance.

He combines substantive experience in all areas of Federal and state tax law with practical business judgment, strong advocacy skills and in-depth experience in representing taxpayers before the Internal Revenue Service and State tax authorities.

Professional Activities

Mr. Capobianco is a member of the Massachusetts Bar Association, Florida Bar Association, Louisiana Bar Association, and the American Bar Association. He is also a licensed CPA.

Personal and Community Activities

Mr. Capobianco is an avid martial artist, enjoys scuba diver, boating and travel. Mr. Capobianco has served on various boards of churches and tax-exempt organizations, most recently the Esplanade Association and the Esplanade Pavilion.

Publications/Presentations

Mr. Capobianco has made numerous presentations to other attorneys at national conferences and webinars in various topics of estate planning such as grantor trusts, succession planning and other advanced estate planning techniques.

Education

Mr. Capobianco holds a Bachelor of Business Degree in accounting from Loyola University; a Masters of Science Degree in Accounting and Taxation from University of Miami; and a Juris Doctorate from University of Miami School of Law.